



## Extended Solutions

**Custom Office**

If you customize your MAS 90 MAS 200, then you must run the Update Utility *every time* you install this Extended Solution.

**Setup**

Once the disk is installed, you will need to access the Accounts Receivable Setup menu option screen. After the option screens have been displayed, a Setup screen for this Extended Solution will appear. Check the 'Enable Extended Solution' box to activate this Extended Solution (Figure 1). The manual for this Extended Solution, if it has been installed, can be viewed by clicking the 'Manual' button next to the 'Enable Extended Solution' check box. It can also be viewed via the Extended Solutions Control Center (see Installation, above).

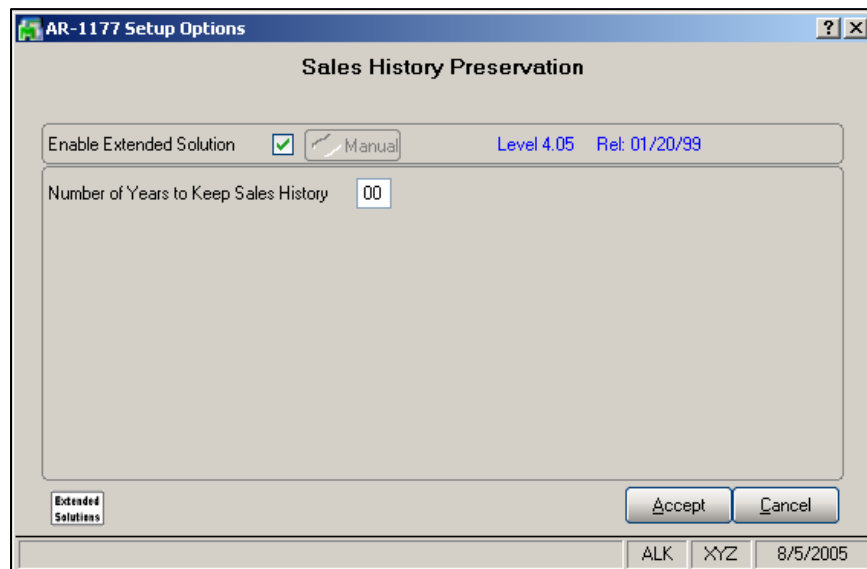


Figure 1

Answer the following prompt:

**NUMBER OF YEARS TO KEEP SALES HISTORY:** Enter the number of years of history you want to preserve.

Accounts Receivable Period End Processing has been modified to maintain this new file. When Period End Processing would zero the standard Period-To-Date bucket, the program will write this data into a new 'bucket,' named for the year and the period. Year End Processing will delete records that fall past the number of years for which you have elected to preserve history.

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Note: Upon installation of this Extended Solution, the new buckets will be blank. They will begin to fill only as Period End Processing is performed. As noted above, a provision is made to allow you to fill the buckets with the desired values, but no method of automatically determining these historical values or filling the historical buckets is provided.

You should visit this Setup screen after each upgrade or reinstallation of this Extended Solution.

### Operation

From the Customer Sales History screen (Figure 2), click the 'More...' button to access the Sales History Preservation screen (Figure 3). In the drop box, the Year and Total Sales will be displayed. The Total Sales value is the sum of the twelve period buckets for the year. You will be able to view the displayed years in the drop box. A 'Fix' button will be available if you have supervisory rights and will allow you to access the period sales value and override the value.

The screenshot shows the 'Customer Maintenance' window for customer 'OPEC'. The window has a title bar and a menu bar with options: 1. Main, 2. Additional, 3. History, 4. Invoices, 5. S/O's. The main area contains several data fields and a summary table.

Period	2	Period to Date	Year to Date	Last Year
Sales		.00	.00	.00
Cost of Goods Sold		.00	.00	.00
Percent Profit		.000%	.000%	.000%
Cash Received		.00	.00	.00
Finance Charges		.00	.00	.00
No. of Invoices		0	0	0
No. of Fin Charges		0	0	0

Additional fields in the window include: Avg Days to Pay / Overdue (000 / 000), Last Payment Date (09/17/1998), Pay Amt (.00), Date Established (10/23/1996), Last Statement Date (01/14/1999), High Bal (1,369.43), Date of Last Activity (11/16/1998), Last Fin Charge Date, and Unpaid FC (.00). Buttons for 'More...', 'Fix', 'Future...', and 'Invoice Hist...' are visible on the right side of the table. At the bottom, there are navigation arrows, 'Accept', 'Cancel', 'Delete', and a help icon. The status bar at the bottom right shows 'ARL ARL 03/02/1996'.

Figure 2

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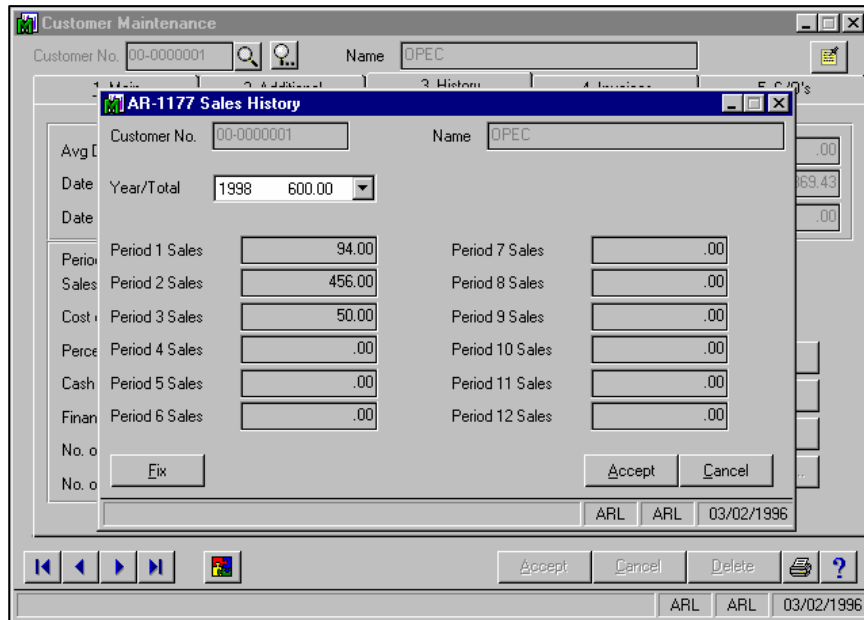


Figure 3

No change has been made with regard to how the Sales value is determined. This Extended Solution simply writes the Period-To-Date Sales value from the Customer Sales History screen to a new bucket as period-end processing is performed.

The 'More...' button also appears on the Customer Inquiry screen (Figure 4). The 'Fix' button is not accessible from this screen.

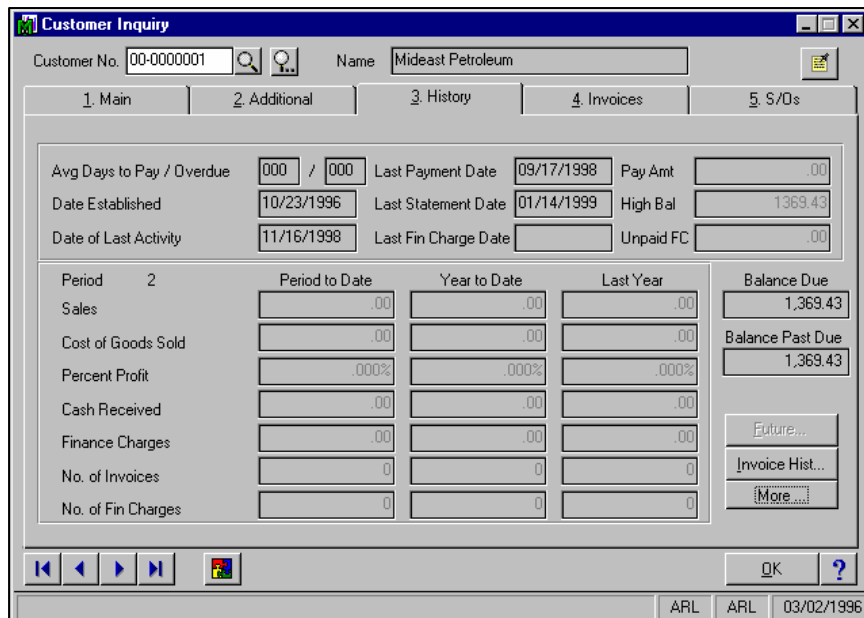


Figure 4

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## Extended Solutions

The individual buckets for customer/year/period will be defined to the Data Dictionary for Report Master purposes.

### Report Master/Visual Integrator

The files listed below have been added or changed in the Data Dictionary by this Extended Solution for Visual Integrator purposes.

<i>File:</i>	<i>Field:</i>
AR.SAL_HIS	All Fields

The Data Dictionary may contain other files and data fields that are not available without their corresponding Sage Software Extended Solutions installed.

*Note: The Report Master module is not supported in MAS 200 SQL.*

### Crystal Reports

The files listed below have been added or changed in the Crystal Dictionaries by this Extended Solution for Crystal Reports purposes.

<i>File:</i>	<i>Description</i>	<i>Field:</i>
AR_SH	Sales History File	All Fields

Be aware that the Crystal Dictionaries may contain other files and data fields that will be unavailable without their corresponding Extended Solutions installed.

### Upgrades and Compatibility

The installation CD is labeled with the version of the MAS 90 MAS 200 module for which this Extended Solution was prepared. This Extended Solution will check its compatibility with the appropriate MAS 90 MAS 200 modules and will be disabled if an incompatibility is found. If you upgrade your MAS 90 MAS 200 modules, this Extended Solution must be upgraded as well. Your MAS 90 MAS 200 dealer can supply this upgrade.

### Documentation

Only changes made to the standard operation of MAS 90 MAS 200 have been documented in this manual. Operations not documented in this manual are standard procedures of MAS 90 MAS 200 processing. Standard MAS 90 MAS 200 processes, data entry screens, inquiry screens, reports, updates, etc., have not been changed unless addressed in this document.

Parts of this document may refer to the *Specific Purpose Rule*. When referenced, the described feature was developed for a specific client to its specifications and may not conform to generally accepted MAS 90 MAS 200 standards and procedures. These features may or may not benefit you in your application of MAS 90 MAS 200.

