

Quick-Start Document Management Bundles

- Integrated with Sage ERP MAS 90/200

EZContentManager for Sage MAS90/200

Software Bundle (\$9,500):

EZContentManager with 3 concurrent users for one domain/one company

Bundle Includes:

- Process Manager (workflow module for routing/approval)
- Import Utility
- Automatic Linking feature
- Version Management
- Collaboration Tools
- 1 Viewer/Annotation User Seat

Exclusive EZCM/Sage Integration Buttons

Capture/Imaging module (1 license/workstation included)

Implementation TBD:

Maintenance (20% of software):

Free product updates

Free technical support

Descriptions:

EZContentManager with three (3) concurrent users is a web-based solution which stores documents, files, etc., of all types in one central repository. It utilizes SQL Server as a back-end database. Includes multi-level security, along with search and retrieval (via full-text search and indexed fields)

The **Process Manager module** is for workflow, or routing and approval of documents. ***maximum number of steps per workflow is 8 steps unless otherwise indicated on the purchase agreement.

The **Import Utility** which is included allows for automatic upload of documents into the solution; it monitors network drives (this is not an end-user feature, only administrative.)

The **Automatic Linking** feature enables “like” documents to be linked together for easy retrieval.

Version Management tool allows documents to be versioned when edited and/or when they have completed a process.

Collaboration tools allow users to chat, post forums, and utilize a calendar for corporate interaction.

One (1) **Viewer/Annotation user seat** is available for making notes on documents, as well as viewing documents that may not have an associated application available on the user’s desktop.

The **EZCM/Sage Integration Buttons** consist of 4 “hot buttons” created for MAS 90/200/500 that are applied to MAS screens. Users can directly interact with EZCM without necessarily leaving the MAS application.

Capture/imaging module allows users to scan and OCR documents for import into EZCM. Bundle comes with 1 standard license/workstation; additional licenses/workstations available; premium capture solution also available for advanced indexing and line item extraction.

Optional Modules and Services

1. Additional Concurrent EZContentManager seats (each)*

Concurrent User Licenses 1 - 10	\$450
Concurrent User Licenses 11 - 25	\$382
Concurrent User Licenses 26 - 50	\$336
Concurrent User Licenses 51 - 100	\$302
Concurrent User Licenses 101 - 250	\$272
Concurrent User Licenses 251 - 500	\$245
Concurrent User Licenses 501 - 1000	\$221
Concurrent User Licenses 1001+	\$199

2. Additional domain/company (each) *

\$1,995 per domain/company

3. Viewer Annotation Concurrent Seats (each) *

Viewer required to make and view annotations within EZContentManager

\$250 per concurrent seat

Recommend 5:1 ratio of EZContentManager seats to Viewer Annotation seats

4. Additional EZCM Accounts Payable (AP) Module Implementations for MAS*

AP GL Distribution Module for MAS 90 & 200	\$3,000
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5. Capture/Imaging Solution Options*

EZCM Capture Solution	\$1,995 each
Advanced Capture Solution	Quote based on volume
▪ Fully automated OCR with indexing	
▪ Line item extraction (optional)	
MS Outlook Add-In for MAS 90/200	\$1995
EZeDocs (COLD Capture - forms)	Quote
EZPayManager (COLD Capture - payments)	Quote
EZConnect (EDI/XML)	Quote

6. Professional Services Add-Ons

** Each additional day on-site (does not include T&E)	\$1,500/day (MIN 2 days)
Each additional Workflow	\$Quote
Each additional Custom EZButton in Adapter	\$200
Capture solution additional services	Quote based on volume

*Maintenance = 20% of software