



SpeedTax MANAGER™ Pro

SpeedTax MANAGER Pro is a special edition designed for CPAs and CPA firms with tools to manage and perform sales tax compliance services for multiple clients.

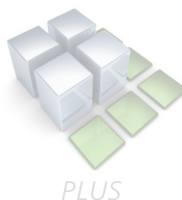
Pro Gives You:

- ✓ **Multiple-Client Management**
Using a specially-designed administrative system, tax professionals manage returns preparation and filing for multiple clients. The repetitive, clerical work is outsourced, while oversight and management of your clients' data and compliance processes are streamlined—so you can focus on adding value without tracking complex details.
- ✓ **Roles-Based Authorization**
A flexible hierarchy system allows professionals at different levels to work seamlessly with each other and client staff during review and approval of returns.
- ✓ **Branded Portal**
You have the option of bringing your firm's identity to the experience of managing sales tax compliance.
- ✓ **Marketing Content**
Communications to inform and prompt your client base are available, and the SpeedTax online Learning Center offers a forum for accountants to contribute and keep abreast of sales tax news.

And, You Get Plus Filing Functionality:

- ✓ **Automated Forms Generation**
With the click of a button, tax forms can be reviewed, adjusted, approved and generated in signature-ready form for every taxing authority in United States. The process is simple and saves countless hours reconciling and preparing returns. Email reminders for each stage are built in to ensure you do not miss deadlines.

- ✓ **Automated Filing**
You have the unique ability to control the preparation and approval of returns, and let SpeedTax create and file the returns, as well as remit payments on your behalf. In so doing, SpeedTax eliminates much of the hassle of sales tax, while still enabling you to remain in control of the process.
 - ✓ **Calendar Alert System**
Within the SpeedTax Console, a color-coded system ensures attention to upcoming filing deadlines and other outstanding matters.
 - ✓ **Completely Accessible History of Filed Returns**
SpeedTax archives filed returns going back seven years, and makes 13 months of previous returns available, as PDFs, for online review.
 - ✓ **Stand-Alone Filing Option**
Plus can be used in conjunction with *Core* for seamless functionality from automated calculation through filing – with no need to prepare or transfer data – or as a stand-alone filing service where you provide the data and SpeedTax auto-generates returns and handles filing and remittance. It's your choice.
 - ✓ **Data Loading and Editing Tools**
When returns data is loaded from an external source, SpeedTax builds in full transparency to the loaded data, along with options to edit, print, export or save data before approving the data for creation of returns.
- In Combination With Core, Your Clients Get:**
- ✓ **ERP and Shopping Cart Integration.**
SpeedTax MANAGER links the accounting system to the SpeedTax Central Service™ to result in correct sales tax



calculations dropped directly into invoicing or customer set-up processes, so rate look-ups and any potential manual errors are avoided. SpeedTax has integrations into leading accounting packages and shopping carts, as well as a well-documented and open API allowing programmers to integrate the service into almost any system—including home-grown applications. Ask us for details.

✓ **Real-time address validation and jurisdiction mapping.** SpeedTax MANAGER can validate all the addresses for your clients' customers, and for as many addresses for each customer as is needed. SpeedTax verifies that each address is valid. This can be done in batch mode, and is also verified each time a new customer or invoice is processed. If the address is changed, SpeedTax automatically validates the new address so there are no longer bad addresses in your clients' system. Jurisdiction mapping is done by specific address, also known as rooftop mapping. There is no more precise and detailed jurisdiction mapping service available.

✓ **Taxability Mapping.** All clients are given access to SpeedTax taxability tables, a comprehensive list of product codes for every industry. It's as simple as dragging the product list across the screen to link to the codes, and all rules throughout the country are automatically invoked whenever one of those items is sold. There are no additional fees for this valuable service, and the tax rules are continuously maintained by SpeedTax so calculations are accurate every time.

✓ **Nexus Management.** From the SpeedTax Console™ states and local jurisdictions for which you want to collect sales tax are added and deleted. Future dates can be selected so that the system correctly calculates sales tax beginning and ending on dates according to your instructions. This ensures you include sales tax where and when you should.

✓ **Executive Reporting Dashboard.** The flexible executive dashboard reveals trends and summaries, in columnar and graphic formats, of any sales data. You select the data you wish to review and choose the information you want to track. The dashboard is a business intelligence tool included for all *Core*, *Plus* and *Pro* clients.

✓ **Management Reporting.** Reports are accessible real-time for data supervision, treasury management, and audit defense. Options allow for your choice of summary or detail reports on transactions going back 7 years — from company totals, to locations, to products, down to a particular line item on an invoice. There are approximately 5 levels of detail and the data can be sorted on any field.

<input type="checkbox"/>	State	Gross Amount	Taxable	Non-Taxable	Tax Liability	Other	Amount Due	Due Date	Filing Method	Nexus	Approve
<input type="checkbox"/>	CA	45,566.50	39,673.00	5,893.50	991.83	0.00	991.83	5/18/08	efile	Y	<input type="checkbox"/>
<input type="checkbox"/>	FL	22,499.00	22,499.00	0.00	1,349.94	0.00	1,349.94	5/18/08	efile	Y	<input type="checkbox"/>
<input type="checkbox"/>	IL	17,536.60	15,000.00	2,536.60	937.50	25.00	962.50	5/18/08	paper	Y	<input type="checkbox"/>
<input type="checkbox"/>	NY	15,683.99	10,200.00	5,483.99	408.00	0.00	408.00	5/18/08	efile	Y	<input type="checkbox"/>
<input type="checkbox"/>	NJ	12,400.00	12,400.00	0.00	868.00	0.00	868.00	5/18/08	paper	Y	<input type="checkbox"/>
<input type="checkbox"/>	WA	8,350.50	8,350.50	0.00	542.78	0.00	542.78	5/18/08	efile	Y	<input type="checkbox"/>

Key Performance Indicators

Key indicators of the transactions processed by SpeedTax over the period indicated above

Invoices Processed	248
Gross Sales	\$ 273,874.88
Taxable Sales	\$ 248,322.25
Non-Taxable Sales	\$ 18,210.00
Exempt Sales	\$ 7,342.63

Invoices Processed (01/01/08 - 01/31/08)

Filing and Remittance

This section shows the taxes paid and/or the outstanding tax liability over the period indicated above

Taxes Paid	\$ 0.00
Tax Liability	\$ 17,382.56
Credits	\$ 0.00

Tax Liability (01/01/08 - 01/31/08)



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