



## What's New in Sage Fundraising 50 Version 8

### Sage Donate Now

Collect gifts right from your Web site, sending donor information straight to Sage Fundraising 50 version 8. An organization with a Sage Payment Solutions (SPS) account can now create a donation form on its site to collect donations. The constituent information and donations are then pushed into your fundraising database for review and eventual upload.

- Seamless integration reduces duplicate data entry by transferring gift and pledge payment, recurring gift, and Donate Now data straight to Sage Fundraising 50.
- PCI compliance in payment processing keeps your donors' data secure.
- Donate Now is available for queries and reports as a processing method. A report appears at the end of every successful Donate Now Processing Utility to print or save as a PDF file for your records.
- SPS Donate Now Form Options are easy to use and self-service. A user can customize the organization's Donate Now page to offer donors options, such as Specific Gift Amounts with labels, organization-specific designations, Honor and Memorial Gift Tracking, Join Our Mailing List, Make Gifts Anonymous, and Recurring Gifts.

### User Defaults

Set your user account to help you stay organized and save time on common tasks. By setting defaults, you can continue to use settings that work best for you.

- Use the user-defined default definitions to increase ease of use and provide users with more options.
- Share your default templates with others within your organization.
- Set default templates for up to five functional areas, including Data Entry and User Interface, Quick Gift, Import Wizard, Donate Now and Online Gift Processing.

### Reporting Improvements

Strengthen your audit trail with the enhancements to reporting in Sage Fundraising 50 version 8.

- Optional date, time, and page number stamps on the print form allow users to preview and print reports that include date, time, and page number stamps.
- New validation messages help you ensure accountability.
- "Last saved by" information displays to keep track of changes made by the user to the report.
- Improved report-saving methods make saving and recalling custom reports easy. Changes to standard and saved reports are only saved if the user clicks the Save button. When the Save button is clicked, all changes to all tabs are saved for both standard and saved reports. If the user clicks the Save As button, a new report is created using the values from all the tabs. Any change made to a report is made for all users.

### Enhanced Security & System Options

In Sage Fundraising 50 version 8, we continue our commitment to keeping your data safe and secure. This is a couple of the measures you will benefit from:

- Global security privileges have been added to the system. This feature enables a user to grant permission to only those users who need to globally add cards or globally edit.
- A new NCOA Flag has been added to Country Codes in table maintenance named "NCOA Flag." If this flag is checked, addresses with that country code will be included in the NCOA process. When the database is upgraded to 8.0, any country code with an abbreviation of USA will have the NCOA flag checked.



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