

PRODUCT TIMELINE

PROJECT ACCOUNTING | 1996

- Integration with Epicor financial platform
 - Epicor included Paramount WorkPlace on their price list
 - Project Accounting was so important that Epicor's sales force sold it alongside most Epicor financial sales

EPICOR.

TIME AND EXPENSE | 1998

- One of the 1st employee-enabled Time & Expense on the market
- Embraced by the Epicor community and took Epicor to new levels as a truly full source ERP provider EPICOR.

1ST TO MARKET | 1999

- One of the 1st to market to release
 - Web-based Requisition (WorkPlace 1.0)
 - Web-based Time & Expense (WorkPlace 1.0)
 - Full Procurement solution, with Purchase Order, Receiving and Invoice Matching

.NET | 2001

- Microsoft in the midst of creating their most successful development platform to date, a .NET platform Microsoft
- Retooled the WorkPlace solution

strategic relationship with Paramount

- Released the 1st, Spend Management solutions on the .NET ■ Great Plains, with no Spend Management strategy formed a
- Became the 1st .NET Requisition, Time & Expense solution to enter the Great Plains space

SAGE PARTNERSHIP | 2010

- Partnership with Sage
- Certified on MAS 500, MAS 300 (AccPac), MAS 100 (MAS 90/200), Sage ERP 100, 300, 500 sage
- Out-Of-The-Box integration with Sage released
- Inter-Company capability released which made it one of 1st Web-based Spend Management solutions to incorporate this feature and the only one in the Sage channel

PUNCHOUT2GO SERVICES PARTNERSHIP | 2014

- Named to President's Club for Microsoft Dynamics
- Partnership with several PunchOut To Go Service Vendors

PRESIDENT'S CLUB, INTACCT, ACUMATICA | 2016

- Partnership and certification with Intacct & Acumatica
- Out-Of-The-Box integration with Intacct Out-Of-The-Box integration with Acumatica
- Out-Of-The-Box integration with Blackbaud NXT Acumatica ■ Mobile OCR receipt capture for Expense released
- 1st OCR to market with logo recognition ■ 2016 President's Club, Microsoft Dynamics, 5th time

We challenge everything! Instead of delivering updates, we take a holistic approach utilizing our subject matter expertise, cloud computing, and modern tools sets. Our focus is your user experience and goals – have an extremely customizable software solution to achieve your goals, work on any device from anywhere with awesome user experience! And our end-point is always the beginning!

1995 | COMPANY FORMED, FLAGSHIP PRODUCTS

- Company formed with a focus on automating Spend Management by transforming traditional manual processes and those processes typically handled within the corporate ERP system
- Flagship products Requisition, Expense and Project Accounting underway in their initial develop phases

1997 | REQUISITION

- The 1st Requisition systems with the capability to be deployed as SaaS cloud-based, hosted, and on-Premise
- The 1st on the Epicor platform

- EPICOR.
- Released into the Epicor channel, garnering more success than its predecessor
- The 1st Requisition systems on the market formed the bedrock on which all future solutions were based

2000 | NAVISION

- Strategic relationship with Navision formed
- Microsoft Dynamics
- Became certified for Navision and became generally available

2003 | SAP PARTNERSHIP

Microsoft acquires Axapta

- Partnership with SAP B1 formed
- WorkPlace solution became certified on SAP platform



Microsoft

Microsoft Dynamics

NETSUITE

2006 | AXAPTA

- Named to President's Club for Microsoft Dynamics

 - Paramount joins Axapta channel with WorkPlace solution

2011 | MICROSOFT DYNAMICS SL

- Named to President's Club for Microsoft Dynamics
- Launched into the Dynamics SL (Solomon) community
- Key global capabilities released

2013 | MOBILE APPS AND BLACKBAUD PARTNERSHIP

- Named to President's Club for Microsoft Dynamics
- Innovative Native Mobile Apps on iOS & Android, mobile computing released
- Partnership and certification with Blackbaud
 - blackbaud[®] - Out-Of-The-Box integration with Blackbaud released
 - Became Blackbaud procurement platform of choice

2017 | CLOUD AND MOBILE APPS, NETSUITE, SAGE INTACCT

- New Mobile App Approval Features
- Seamless Out-Of-The-Box integration with NetSuite
- New Self Service Features for Vendor Invoice Portal
- New Mobile App Catalog Requisition and Expense Submission Features
- Enhanced security with 2-step authentication option
- Paramount WorkPlace 3.0 Roadmap

CORPORATE BROCHURE





INTUITIVE WEB-BASED & MOBILE SPEND MANAGEMENT SOLUTIONS >



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ABOUT PARAMOUNT WORKPLACE

Technology company founded in 1995 with the mission to help people transform their spend management and enhance efficiency, collaboration, and ROI across their entire organization



Develop intuitive and advanced web-based & mobile spend web-based & mobile spend management solutions

CAPABILITIES

SaaS/Cloud-based, hosted, and on-premise Requisition, Procurement, and Expense for mid-market and enterprise organizations. We complement our offering with Project TimeSheet and AP Automation

PARAMOUNT WORKPLACE

- The way we collaborate with each customer to deliver on our promise
- Resources we deploy for each customer for a full use of the software Continued investment in innovation and product releases
- Horizontal capabilities & industry-specific features
- Innovate advanced solutions with enterprise-class capabilities



ΓΕΑΜ

- Long-term specialized employees
- Subject matter expertise
- Develop and roll out new features quickly
- Trusted by customers & resellers
- Passionate about what we do
- Go the extra mile every single day



SOFTWARE

- Robust Engines
- Extensive functionalities
- Highly configurable platform & workflows
- Flexibility, ease of use, and advanced user experience
- Visibility, control, and effective communications across your entire organization
- Easy for employees, effective for management, and powerful for accounting



FOOTPRINT

We partner with over 750 customers and 131,000 active users worldwide, served by our teams in our metro Detroit headquarter office and in Georgia, North Dakota, Oregon, Vermont, Virginia, Washington, and Ontario, Canada



PARTNER

- Longevity & command in Spend Management
- Largest VAR Channel of all player
- Capability to execute globally
- Over 131,000 worldwide customers
- Global, national, and local brand

COMPANY

- **HQ** / Metro Detroit 1374 E. West Maple Rd. Walled Lake, MI 48390
- Offices / CO . GA . ND . VA .VT . WA . CAN

DEPLOYMENT & SUPPORT

- The way in which we engage with each customer
- Resources we deploy to ensure successful rollout & implementation
- Dedicated in-house customer service & development teams
- Keen focus on user experience and product quality
- Successful in complex implementations



INDUSTRIES

Our distinctive market expertise, technology, and client success stories are in many workflow-intensive sectors including





















(D)

SAAS/CLOUD-BASED, HOSTED, ON-PREMISE



- Mobile Catalog Shopping & Approvals
- Enterprise Purchase Order Management
- Powerful Receiving Capabilities Multi-Currency & Multi-Language
- Dynamic Rule Engine & Approval Workflow
- Requisition Ad Hoc Approvals
- Powerful Vendor Contract Management Extensive Project & Job Cost Capabilities
- Flexible Vendor Approval
- Effective Request for Quote
- Sophisticated Audit Capabilities
- Flexible GL Distributions
- Advanced Budgeting Engine
- PunchOut Capabilities

- Guided Buying Catalogs
- Inventory & Materials Management
- Multi-Company & Inter-Company
- Powerful Tax Engine
- Questionnaire Capabilities
- Comprehensive Status Monitoring
- AP Automation
 - Robust Check Request Features
 - Vendor Invoice Portal
 - Dynamic Approval Workflow
- Centralized Invoice Matching
- Invoice Matching Approvals - Invoice Attachment Maintenance Page
- OCR Smart Invoice Capture with AI



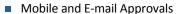




- Advanced Optical Character Recognition (OCR)
- Google Maps & Mileage Calculation Capabilities
- In-line Receipt Attachment
- Dynamic Rule Engine & Approval Workflow
- Expense Ad Hoc Approvals
- Easy Credit Card Assignment
- Real-Time Cash Advances & On-Account Balance Advanced Expense Split
- Powerful GL Distributions

- Attendee Tracking
- Powerful Tax Engine ■ Filter-Based Controls Rule Engine
- Multi-Currency Options
- Robust Questionnaire Capabilities
- Comprehensive Status Monitoring Intuitive Expense Type Engine
- Travel Request & Pre-Approval Features
- Open Payment Capabilities (Sunshine Act)
- Direct Connect Corporate Credit Card and Banking Integration





- Dynamic Rule Engine & Approval Workflow
- Sophisticated Audit Capabilities
- Flexible User Interface
- Extensive Project & Job Cost Capabilities
- Automatic Business Process Enforcement Capabilities
- Advanced Time Processing Features
- Multi-Language Capabilities
- Calendar Dashboard View
- Comprehensive Status Monitoring



Stand-alone solution and Out-Of-The-Box seamless integrated extension of:

- Microsoft Dynamics GP, AX, NAV, SL
- Dynamics 365 Business Central
- Sage ERP 100, 300, 500, Intacct
- Blackbaud Financial Edge, Financial Edge NXT
- Acumatica, NetSuite







Company Size 5 - 3,000+ Users













